

**Pension Plan of Carpenters' Pension Trust Fund of St. Louis**  
**Deduction Authorization Form – Federal Income Withholding Only**

1419 Hampton Ave, St. Louis, MO 63139  
(314) 644-4802, toll free (877) 232-3863, Fax: (314) 644-0200



☐ Plan

☐ Shops Appendix

I, \_\_\_\_\_, do hereby authorize Carpenters' Pension Trust Fund of St. Louis to make deductions and payments from my Pension benefit as designated below. I understand that I may change these elections at any time by completing a new Deduction Authorization Form.

***Federal Income Tax Withholding Election***

- ☐ Please do **not** withhold federal income tax from my pension benefit.
- ☐ Please withhold federal income tax from my pension benefit. If you choose to have federal income tax withheld:
- Please complete the required withholding certificate (Form W-4P).
  - Please enter only the **TOTAL** amount you wish to be withheld from your monthly pension benefit on line #3.
  - Sign and date both the Deduction Authorization Form and the W-4P form.
  - Submit both the completed W-4P form and this Deduction Authorization Form to the Pension Office.

NOTE: If your monthly pension benefit exceeds the minimum monthly benefit amount for which Federal Withholding is required, we must assume that you are married and entitled to three (3) exemptions until or unless the Fund receives a withholding certificate completed and signed by you. This assumption is required by law when computing the amount of withholding from your pension benefit.

***The Fund is required by law to advise you that if you elect not to have federal taxes withheld, or if you do not have enough federal taxes withheld, there may be penalties for underpayment of federal taxes.***

\_\_\_\_\_  
Signature of Retiree or Beneficiary

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Retiree/Beneficiary Name

\_\_\_\_\_  
Social Security Number