



**St. Louis – Kansas City Carpenters Regional Council**  
**CARPENTERS' BENEFIT PLANS RECIPROCITY FORM**  
**AUTHORIZATION FOR THE TRANSFER OF CONTRIBUTIONS**

*Please complete this form in its entirety (Parts A – D) and return to the St. Louis Carpenters' Benefit Plans Office.*

**CHECK ONE:**

- ☐ I am transferring contributions **INTO** the St. Louis-Kansas City Regional Council, my Home Fund.
- ☐ I am transferring contributions **FROM** the St. Louis-Kansas City Regional Council (the Outside/Away Fund(s)) **TO** my Home Fund(s) listed below.

**A. Member Information**

Member Full Name (First, MI, Last)		Member SSN	
Street Address	City	State	Zip
Date of Birth	Phone	Email Address	Local Number

**B. Employer Information**

Employer Name	Job Location (City/State)	Away Fund Local Number	Work Dates (From – To)
Email Address	Phone Number		

**C. My Cooperating Home Fund**

	<u>Home Health &amp; Welfare Fund</u>	<u>Home Pension Fund</u>	<u>Home Annuity Fund</u> (Commencing 5/1/2019)
Fund Name			
Phone Number			
Street Address			
City, State, Zip			

**D. Authorization/Signature**

Authorization and Release: By signing below, I understand that the Outside/Away Fund(s) (Your Fund) will act solely as the agent of my Home Fund(s) and as such, I shall be subject to the eligibility rules and benefit provisions of my Home Fund(s) upon transfer of my contributions. I hereby release (on behalf of myself as well as anyone claiming through me) and further discharge Your Fund(s) and its Trustees of and from all claims with respect to any contributions so transferred and for any benefit or credits which would have accrued or become payable to me from Your Fund.

**Member Signature (REQUIRED):** \_\_\_\_\_ **Date Signed** \_\_\_\_\_

**FOR OFFICE USE ONLY**

	<u>Home Health &amp; Welfare Fund</u>	<u>Home Pension Fund</u>	<u>Home Annuity Fund</u>
Fund Name			